

# GMR Warora Energy Limited



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April 07, 2022

Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001

Dear Sir/Madam,

**Sub: Intimation under Clause 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t. NCDs of Rs.75 Crore**

**Ref: Company Code: 10776; Company: GMR Warora Energy Limited**

With reference to the captioned subject, we hereby inform that the lenders of the Company have initiated the process of implementing a Resolution Plan (RP) in terms of "Prudential Framework for Resolution of Stressed Assets" issued vide RBI circular dated June 7, 2019. NCDs held by IIFCL Asset Management Company Limited (the Debenture Holder) is also a part of this restructuring process. As a part of this ongoing RP, interest on IIFCL-NCDs for the period from March 25, 2021 till March 31, 2024 will be converted into Optionally Convertible Debentures (OCDs) and will be repaid as per the schedule given in the Resolution Plan. Therefore, subject to the successful implementation of RP, the interest payment on NCDs falling due on March 25, 2022 will also be treated accordingly.

There was no Principal repayment due during the quarter ended March 31, 2022.

This is for your information.

Thanking you,

Yours truly,

**For GMR Warora Energy Limited**

**Company Secretary**