

GMR Warora Energy Limited



Corporate Office:
Airport Building 302, 1st Floor,
New Shakti Bhawan
New Udaan Bhawan Complex,
Near Terminal 3, IGI Airport,
New Delhi-110037
CIN U40104MH2005PLC155140
T +91 11 49882200
F +91 11 49882227
W www.gmrgroup.in

April 21, 2021

Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 vide SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

Ref: Company Code: 10776; Company: GMR Warora Energy Limited (formerly Emco Energy Limited)

With reference to the aforesaid subject matter, we are pleased to provide the required disclosure for the half year ended March 31, 2021 as per the Annexure attached.

This is for your information.

Thanking you,

Yours Faithfully,
For GMR Warora Energy Limited



Company Secretary

Regd. Office:

701/704, 7th Floor, Naman Centre,
A Wing Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra, India - 400051

Site Office:

Plot No. B-1 & B7, Mohabala MIDC Growth Centre,
Post & Tehsil- Warora, Dist. Chandrapur,
Maharashtra 442907

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GMR WARORA ENERGY LIMITED												
Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 vide SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 for the half year ended March 31, 2021												
Sr.No	Name of the Issuer	ISIN No.	Issue Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee
1	GMR Warora Energy Limited (formerl Emco Energy Limited)	INE124L07048	25 Sept, 2014	25 Sept, 2022	12.15% per annum. Provided that for the period March 26, 2020 to March 25, 2021 such rate shall mean a fixed rate of 12% per annum irrespective of the credit rating of the Debentures and till such time there are no defaults in the Interest payments during this period and in case of any defaults in the Interest payment then the coupon rate shall revert to 12.15%	Semi-annually	(Put option) at the end of 7th year i.e 25th September 2021	Put option price- At par Put option date- Sept 25, 2021 Put option time- 30 days	Expired on September 25, 2019	Rs.25 crore	Rs.25 crore	Axis Trustee Serices Limited
2		INE124L07055	25 Sept, 2014	25 Sept, 2023		Semi-annually	(Put option) at the end of 7th year i.e 25th September 2021	Put option price- At par Put option date- Sept 25, 2021 Put option time- 30 days	Expired on September 25, 2019	Rs.25 crore	Rs.25 crore	Axis Trustee Serices Limited
3		INE124L07063	25 Sept, 2014	25 Nov, 2023		Semi-annually	(Put option) at the end of 7th year i.e 25th September 2021	Put option price- At par Put option date- Sept 25, 2021 Put option time- 30 days	Expired on September 25, 2019	Rs.25 crore	Rs.25 crore	Axis Trustee Serices Limited

